

RECEIVED
 DEC 06 2016
 CONSUMER PROTECTION
 DIVISION

Completed Bond History from Idaho Health Facility Authority
 and Likely Relevant Information to 2002 transfer

Date	Institution	Amount	Interest Rate
3/13/2003	Ascension Health (St. Joseph-Lewiston)	\$24,700,000	variable
	First Mortgage Note , Series 1983 (bond) monthly installment increase to		
2/28/2003	\$100,000		
	Transfer Hospital from Sisters to		
11/27/2002	Ascension		
	St. Joseph's Regional Medical Center (Lewiston)	\$25,710,000	2.55% - 5.25%
12/31/1985	St. Joseph's Hospital (Lewiston)	\$4,000,000	7.10%
11/27/1985	St. Joseph's Hospital (Lewiston)	\$13,110,000	9.21%
	Satisfaction and Termination 1983 Bond Mortgage and Security		
11/27/1985	Agreement		
3/30/1983	St. Joseph's Hospital (Lewiston)	\$11,490,000	8.70%
	Mortgage and Security Agreement (Series 1983 Bond)		
3/28/1983			
10/20/1982	St. Joseph's Hospital (Lewiston)	\$750,000	10.85%
10/20/1982	St. Joseph's Hospital (Lewiston)	\$1,500,000	9.25%

\$24,700,000
 Idaho Health Facilities Authority
 Revenue Bonds
 (Ascension Health Credit Group)
 Series 2003D

Series Designation	CUSIP Number	Principal Amount	Maturity	Initial Auction Date	Length of Initial Period	Initial Interest Payment Date
2003D*	451295RCS	\$24,700,000	November 15, 2026	April 9, 2003	28 days	April 10, 2003

Auction Date Generally for the Series 2003D Bonds (Idaho):

Each 5th Wednesday

Interest Payment Date Generally for the Series 2003D Bonds (Idaho):

Each 5th Thursday

Salomon Smith Barney is the Underwriter and the initial Broker-Dealer
 for the Series 2003D Bonds (Idaho).

* The Series 2003D Bonds (Idaho) are insured by MBIA.

General

This Official Statement, including the cover page, the pages immediately succeeding the cover page and Appendices hereto, is provided to furnish information with respect to the sale and delivery by the Issuers of the following Series 2003 Bonds:

- \$24,700,000 Idaho Health Facilities Authority Revenue Bonds (Ascension Health Credit Group) Series 2003D

The proceeds of the sale of the Series 2003 Bonds will be used (i) to finance or reimburse Ascension Health for capital expenditures made or to be made by members of the Ascension Health Credit Group in the States of Florida, Missouri, Georgia, Arizona, Idaho, Texas and Indiana, (ii) to pay at maturity a portion of commercial paper notes issued by Ascension Health to finance a portion of the costs of the acquisition of certain assets of Carondelet Health System, Inc. and certain of its affiliates on December 5, 2002, (iii) to refund indebtedness described under the caption "Plan of Finance" herein and (iv) to pay the premiums for the Bond Insurance Policies.

ESTIMATED SOURCES AND USES OF FUNDS

Set forth below are the estimated sources and uses of funds related to the transactions described above under the caption, "PLAN OF FINANCE."

Sources:	Series 2003A Bonds (Florida)	Series 2003B Bonds (Michigan)	Series 2003C Bonds (Missouri)	Series 2003D Bonds (Idaho)	Series 2003E Bonds (Indiana)	Equity	Total
Principal amount of Bonds	\$191,850,000	\$525,400,000	\$295,375,000	\$24,700,000	\$498,475,000	-	\$1,535,800,000
Plus (net) original issue premium	15,693,149	-	-	-	-	-	15,693,149
Equity Contribution	-	-	-	-	-	\$117,036,180	117,036,180
Total Sources	\$207,543,149	\$525,400,000	\$295,375,000	\$24,700,000	\$498,475,000	\$117,036,180	\$1,668,529,329
Uses:							
Payment of Commercial Paper	-	-	\$136,869,845	\$18,578,822	-	\$108,155,971	\$ 263,604,638
Refunding escrows	\$182,040,811	\$517,324,729	122,926,842	-	\$427,914,375	155,000	1,250,361,757
Reimbursement for Project costs	25,502,338	-	34,013,257	5,742,470	63,179,113	-	128,437,178
Bond Insurance Policy	-	-	-	-	-	-	-
Premiums	-	8,057,259	1,565,056	378,708	7,381,512	-	17,382,535
Costs of Issuance	-	18,012	-	-	-	8,725,209	8,743,221
Total Uses	\$207,543,149	\$525,400,000	\$295,375,000	\$24,700,000	\$498,475,000	\$117,036,180	\$1,668,529,329

The 2003 \$24.7 million in Idaho bonds picked up by Ascension as partial consideration to take the bond debt off the Sisters was paid off in 2010.

NAME OF BONDS	LISTED EVENT(S)	BOND CALL DATE (IF APPLICABLE)	DEFEASANCE DATE (IF APPLICABLE)	BOND CALL/DEFEASANCE PRINCIPAL AMOUNT/ CALL PREMIUM	CUSIP NUMBER(S)
Idaho Health Facilities Authority Revenue Bonds (Ascension Health Senior Credit Group), Series 2008D	Full Redemption	March 23, 2010	N/A	\$24,700,000 (maturity date 11/15/2026)	451295SW0

Financings Completed

DATE	HEALTH INSTITUTION	AMOUNT	RATE OF INTEREST
3/27/2003	Opportunities Unlimited (Lewiston)	24,700,000	variable
3/13/2003	Ascension Health (St. Joseph-Lewiston)	130,500,000	variable

Eric K. Peterson
904 7th Avenue
Lewiston, Idaho 83501
208-305-3562
civilightdesk@gmail.com